



SAN MARCO RESOURCES

TARGETING WORLD CLASS GOLD, SILVER, COPPER AND ZINC DISCOVERIES IN CANADA AND MEXICO

San Marco Resources (TSX.V: SMN) A Canadian mineral exploration company with a portfolio of exploration-stage gold, silver and copper projects in mining friendly jurisdictions of British Columbia, Canada and Sonora State, Mexico.

BRITISH COLUMBIA

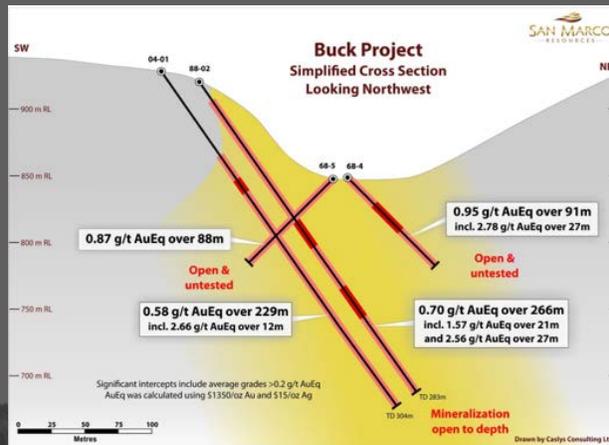
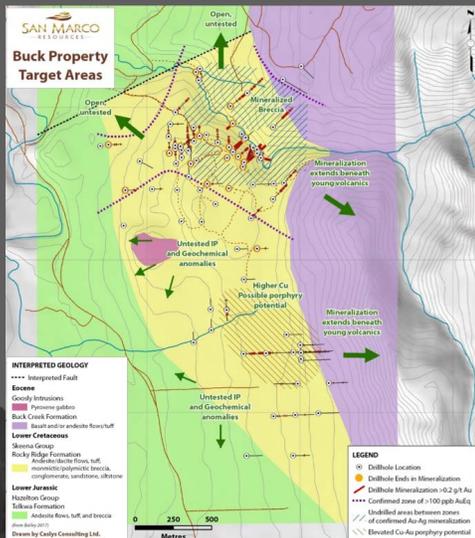
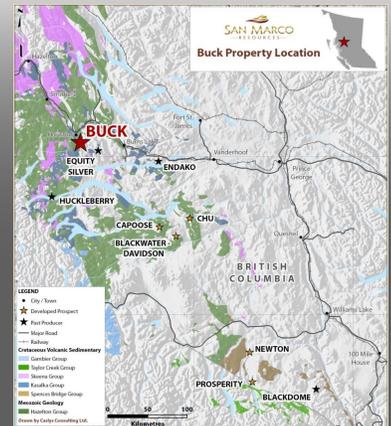
BUCK PROJECT OPPORTUNITY:

NEAR SURFACE, BULK TONNAGE MINERALIZATION READY FOR EXPLORATION DRILLING

- ▶ Buck area is considered to be part of the Telkwa Formation of the lower Jurassic Hazelton Group. Nearly identical to some major bulk tonnage gold deposits in B.C., such as **Blackwater-Davidson** deposit*
- ▶ 100% optioned, 15,000 hectares property near Houston, British Columbia
- ▶ 68 drill holes in total from previous operators
- ▶ Low-grade, near surface, bulk tonnage Gold, Silver, Zinc mineralization ready for exploration drilling
- ▶ Located in central B.C., south of the city of Houston
- ▶ Access to electrical and gas utilities, major airports, highways and excellent road access

- ▶ Year-round exploration
- ▶ Excellent exploration potential for developing a major polymetallic, intermediate sulphidation epithermal deposit
- ▶ The property is located in close proximity to several former operating mines: **Equity Silver Mines**, (Equity Silver Mines Inc.) **Endako** (Centerra Gold Inc.), **Huckleberry** (Imperial Metals Corporation)

* (Newgold; NI 43-101 Technical Report on Feasibility Study January 2014; 396 million tonnes 0.74 g/t gold and 5.5 g/t silver total M&I)



NEAR TERM FOCUS
▶ Drilling expected to commence Q4 2019.

SIGNIFICANT DRILLHOLE INTERCEPTS

- ▶ Historic drilling indicates large open pit tonnage potential as seen at **Blackwater-Davidson**
- ▶ The Buck Project has large volumes of mineralization containing:
 - ▶ 0.87 g/t gold equivalent over 88 metres
 - ▶ 0.95 g/t gold equivalent over 91 metres
 - ▶ 0.70 g/t gold equivalent over 266 metres
 - ▶ 0.58 g/t gold equivalent over 229 metres

HISTORIC DRILLING MINERALIZATION

- ▶ Drilling is not evenly spaced across the Buck Project deposit and many large areas have not been drilled at all
- ▶ In those areas which have been more closely drilled, there is good continuity of Au-Ag grades and many drill holes end in significant Ag-Au mineralization
- ▶ The Buck Project may have potential for overlooked brecciation that may be related to a possible diatreme (explosive breccia pipe)
- ▶ Potential presence of a concentrated porphyry deposit in the vicinity of the Buck Property, based on comparisons with the **Kerr**, **Sulphurets**, **Michell**, **Iron Cap**, and **Snowfields** desposits in the Iskut region of northwestern British Columbia

SONORA STATE, MEXICO



ESPIRITU SMR PROJECT

Sierra Madre Occidental Belt, Eastern Sonora State
 Located less than 30km S.E. of the 1068 Project

Metals	Copper, Molybdenum, Gold, Silver, Lead & Zinc. Porphyry Copper and Polymetallic Veins
Stage	Ground Validation and Prospecting Work
Size	4,697 Hectares
Ownership	2,711 Hectares (Title) - 1,986 Hectares (Title Pending)

PROJECT HIGHLIGHTS

*Assays from veins that averaged: 226 g/ton Ag, 1.58% Pb and 1.57% Zn with associated Gold and Copper of 0.18 g/ton and 0.15% respectively.

HISTORICAL DRILLING INTERCEPTS

- ▶ ESP-06-10: 220.50 @ 0.14 g/ton Au; 0.15% Cu; 1.1 g/ton Ag.
- ▶ ESP-02-09: 48.00 m @ 0.19 g/ton Au; 0.10% Cu; 2.0 g/ton Ag.
Including 1.50 m @ 1.80 g/ton Au; 0.07% Cu; 2.0 g/ton Ag.

(†)The foregoing geological information on the Espiritu property obtained from Kootenay has not been verified by the Company, and readers are cautioned not to place undue weight on such information. The information is sourced from publicly disclosed information; The Espiritu property, source Kootenay Silver Inc. (www.kootenaysilver.com). Details of the sampling methods, handling and quality control methods used in the generation of the foregoing historical technical data are unknown to San Marco, and the drill material, assay results, true width of intercepts herein cannot be and have not been verified by the Company's Qualified Person for the purposes of National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators.

1068 PROJECT

Sierra Madre Occidental Belt, Sonora State

Metals	Copper, Molybdenum & Gold Porphyry System
Stage	Drill Ready
Size	1,800 Hectares
Ownership	100%

PROJECT HIGHLIGHTS

- ▶ This project is a drill ready copper, moly, and silver Laramide porphyry system.
- ▶ Mineralized footprint increased and is open for expansion in at least two directions.

NEAR TERM FOCUS

Joint venture discussions with third parties.

INVESTMENT SUMMARY

New Gold Asset: Recently acquired gold and silver project (15,000 ha) in northwestern, B.C.

Infrastructure: Buck Project is in close proximity to several former operating mines. Access to utilities, highways and major airports.

Jurisdiction: B.C. and Mexico projects are in established mining districts.

Team: Highly skilled individuals with extensive technical knowledge in B.C. and Sonora State geology.

Near Term Focus: To permit and rapidly explore the Buck Project and identify key target areas for an upcoming drill campaign. Continue strategic project generation program.

KEY MARKET INFORMATION

as of September 16, 2019

Shares	22,638,694
Options	1,866,667
Fully Diluted	24,505,361
Cash & Receivables	~\$250,000 CDN
Debt	None
52-week High/Low	\$0.23/\$0.035* (per share consolidation)
Market Capitalization	~\$3,600,000 CDN
Insider Ownership	15%

*Note: pre-consolidated prices

COMPANY BUILDERS

R. Stuart (Tookie) Angus
Chairman and Director

Robert D. Willis
Executive Director

Christian T. Grijalva
COO - Mexico

Fernando J. Costa
CFO

Craig B. Prenter
Director

Andrew B. Carstensen
Director

Michael F. Provenzano
Corporate Secretary and
Legal Counsel

Brian Lock
Director

CONTACT INFORMATION

Robert Willis, B.Sc. P.Eng. | Executive Director

San Marco Resources Inc.

Corporate Office: 704-595 Howe St. Vancouver, BC V6C 2T5
 Email rwillis@sanmarcocorp.com



Forward-Looking Information Statements contained in this presentation that are not historical facts are forward-looking statements, which involve risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Factors that could cause such differences, without limiting the generality of the following, include: risks inherent in exploration activities; volatility and sensitivity to market prices; volatility and sensitivity to capital market fluctuations; the impact of exploration competition; the ability to raise funds through private or public equity financings; imprecision in resource and reserve estimates; environmental and safety risks including increased regulatory burdens; unexpected geological or hydrological conditions; changes in government regulations and policies, including trade laws and policies; failure to obtain necessary permits and approvals from government authorities; weather and other natural phenomena; and other exploration, development, operating, financial market and regulatory risks. Except as required by applicable securities regulation, San Marco Resources Inc. (SMN) disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

National Instrument 43-101 Disclosure This presentation has been approved by San Marco's Executive Director, Robert D. Willis, P. Eng. a "Qualified Person" as defined in National Instrument 43-101, Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators. Other than the historical information, Mr. Willis has verified the technical information contained in this presentation. This Presentation includes technical information that was generated prior to the introduction of National Instrument 43-101. Details of the sampling methods, handling, and quality control methods used in the generation of this historical technical data are unknown to San Marco, and the drill material, assay results, true width of intercepts herein cannot be and have not been verified by the Company's Qualified Person for the purposes of National Instrument 43-101.

Quality Assurance & Quality Control San Marco has implemented a quality assurance and quality control programs to ensure sampling and analysis of all exploration work is conducted in accordance with the best possible practices. All sampling programs are carried out in a careful and diligent manner using scientifically established sampling practices designed and tested to ensure that the results are representative and reliable. Quality control programs appropriate to the type of sample and the mineralization are implemented, including such measures as external blanks, standards and duplicate samples. The security of samples from sample acquisition to analysis is a vital component of the sampling process. Procedures include the use of secure core logging, sampling, storage and preparation facilities as appropriate and the prompt, secure and direct shipping of samples to the laboratories. Appropriate sample security procedures are employed given the geographic and topographic conditions and the logistics created by the site location.